



CHARITABLE DONATION OF SECURITIES SHARE TRANSFER AUTHORIZATION FORM

HOW TO DONATE SECURITIES

- 1. Fill out this form.** Your broker/investment advisor can help you complete this form.
- 2. Forward the completed form to your broker/investment advisor** to initiate the electronic transfer of the securities (SPCF is not permitted to initiate the transfer on your behalf).

If you self-manage your investments and need assistance contact Heidi Culliton (contact information below).

- 3. Forward a copy of the completed form to Linda Sayavongs and Dean McKelvie at RBC Dominion Securities** (contact information to the left). RBC Dominion Securities must receive a copy of the form directly from you or your advisor.

- 4. Forward a second copy of the completed form to Heidi Culliton, SPCF Executive Director, at heidi@spccf.ca**

- 5. A tax receipt will be issued to you** for the closing price of the securities on the day they are received by RBC Dominion Securities on behalf of the SPCF.

Stratford Perth Community Foundation

PO Box 224
Stratford ON N5A 6T1
Tel: 519-271-1503
Heidi Culliton, Executive Director
Email: Heidi@spccf.ca

Charitable #: 88488 4305 RR001

Attn:
Full Name of Your Broker (First, Last)

Please accept this form as authorization to transfer
Number/Amount

shares of
Name of Shares/Company

currently held by
Your Brokerage Firm

from account
Your Account Number

Designation – Shares Donated To:
Stratford and Perth County Community Foundation

SPCCF’s brokerage firm: RBC Dominion Securities

Account #: 58824948-17 | CUID #: DOMA | DTC #: 5002

RBC DS Contact Person: Linda Sayavongs, Administrative Assistant

Tel: 519-271-6142 | **Email:** linda.sayavongs@rbc.com

RBC DS Contact Person: Dean McKelvie, Associate Advisor

Tel: 519-271-4169 | **Email:** dean.mckelvie@rbc.com

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Name of Donor (first, last)

.....
Address

.....
City and Province Postal Code

.....
Telephone Email

Unless otherwise indicated, the donation will be endowed.

Donor Authorization:

Donor Signature Date