



Charitable Donation of Securities Share Transfer Authorization Form

Stratford Perth Community Foundation's endowment is managed by the London Community Foundation. All share transfers will be processed by the London Community Foundation's brokerage firm.

How to Donate Securities

1. Fill out this form. Your broker/investment advisor can help you complete this form.
2. Forward the completed form to your broker/investment advisor to initiate the electronic transfer of the securities (SPCF is not permitted to initiate the transfer on your behalf).

If you self-manage your investments, contact Heidi Culliton at SPCF to guide you through the transfer process (contact information below).

3. Forward a copy of the completed form to Sharon Tingley at BMO Nesbitt Burns (contact information at left). BMO must receive a copy of the form directly from you or your advisor.
4. Forward a second copy of the completed form to Heidi Culliton, Executive Director at SPCF (contact information below).
5. A tax receipt will be issued to you for the closing price of the securities on the day they are received by BMO.

Stratford Perth Community Foundation

55 Lorne Avenue East, Unit 5
Stratford ON N5A 6S4
Tel: 519-271-1503
Fax: 519-271-1504
Charitable #: 88488 4305 RR0001

Heidi Culliton

Executive Director
Heidi@spccf.ca

Attn:
Full Name of Your Broker (First, Last)

Please accept this form as authorization to transfer
Number/Amount

shares of
Name of Shares/Company

currently held by
Your Brokerage Firm

from account
Your Account Number

Designation: Stratford Perth Community Foundation

This donation of shares will be transferred through London Community Foundation's brokerage firm, **BMO Nesbitt Burns**:

Account number: 440-2069811
FIN number: T009
CUID number: NTDT
Contact name: **Melissa Gauvin, Investment Representative**
Email: Melissa.Gauvin@nbpcd.com
Telephone: 519-646-2354
Fax: 519-679-8848

.....
Your Name - Name of Donor (first, last)

.....
Address

.....
City and Province Postal Code

.....
Telephone Email

.....
Stratford Perth Community Foundation fund to receive the donation of securities

Donor Authorization:

.....
Donor Signature Date